

Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for July, 2006

Released September, 2006



July
Preliminary Labor Force Estimates
Release Date: 8/23/06
 Source: Local Area Unemployment Statistics
 Indiana Workforce Development

LABOR MARKET REVIEW

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



The data collected and produced for the counties, region, Anderson Metropolitan Statistical Area (MSA) and the Indianapolis-Carmel MSA is available by calling Indiana Workforce Development in Indianapolis at 317/232-1920 or by email to tbrown@dwd.in.gov.

SURROUNDING STATES UNEMPLOYMENT RATES

(July, not seasonally adjusted)

Illinois	4.8%
Kentucky	6.2%
Michigan	7.7%
Ohio	5.8%

Area	Labor Force	Employed	Unemployed	Rate 2006	Rate 2005
U. S.	153,208,000	145,606,000	7,602,000	5.0	5.2
Indiana	3,297,700	3,114,800	182,900	5.5	5.3
EGR 5	937,600	892,110	45,490	4.9	4.7
Indpls-Carmel MSA	901,070	858,140	42,930	4.8	4.6
Boone County	27,510	26,480	1,030	3.7	3.5
Hamilton County	130,680	126,360	4,320	3.3	3.0
Hancock County	34,520	33,070	1,450	4.2	3.9
Hendricks County	69,640	67,120	2,520	3.6	3.4
Johnson County	71,210	68,300	2,910	4.1	4.0
Madison County	63,330	59,070	4,260	6.7	6.7
Marion County	477,860	451,740	26,120	5.5	5.3
Morgan County	38,290	36,590	1,700	4.4	4.4
Shelby County	24,560	23,370	1,190	4.8	5.0
Anderson City	27,590	25,480	2,110	7.6	7.6
Carmel City	31,140	30,410	730	2.3	2.2
Fishers Town	33,680	32,770	910	2.7	2.3
Greenwood City	23,800	22,830	970	4.1	3.9
Indpls City (cons.)	438,510	414,490	24,020	5.5	5.3
Lawrence City	23,520	22,470	1,050	4.5	4.3
Noblesville City	19,940	19,180	760	3.8	3.8

For the month of July, preliminary labor force estimates ranked Economic Growth Region 5 counties as follows: Boone 90th, Hamilton 92nd, Hancock 84th, Hendricks 91st, Johnson 87th, Madison 22nd, Marion 49th, Morgan 81st and Shelby 69th. Hamilton County had the lowest county rate in the state at 3.3%. Howard County recorded the highest rate at 9.2%.

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

In July, the Midwest again registered the highest unemployment rate among the regions (5.1 percent), followed by the Northeast (4.9 percent), West (4.8 percent), and South (4.6 percent). Both the Midwest and Northeast posted statistically significant increases in their jobless rates from June (+0.3 percentage point each). Over the year, unemployment rates were down significantly in the West (-0.4 percentage point), Midwest and South (-0.3 point each). Forty-one states and the District of Columbia recorded over-the-month unemployment rate increases, seven states registered rate decreases, and two states had no change, the Bureau of Labor Statistics of the U.S. Department of Labor reported. Over the year, jobless rates were down in 28 states and the District of Columbia, up in 15 states, and unchanged in 7 states. Mississippi again posted the highest unemployment rate (8.0 percent) in July. Louisiana had the lowest unemployment rate (2.9 percent).



INDIANAPOLIS-CARMEL MSA -Includes Boone,

Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

PAYROLL EMPLOYMENT



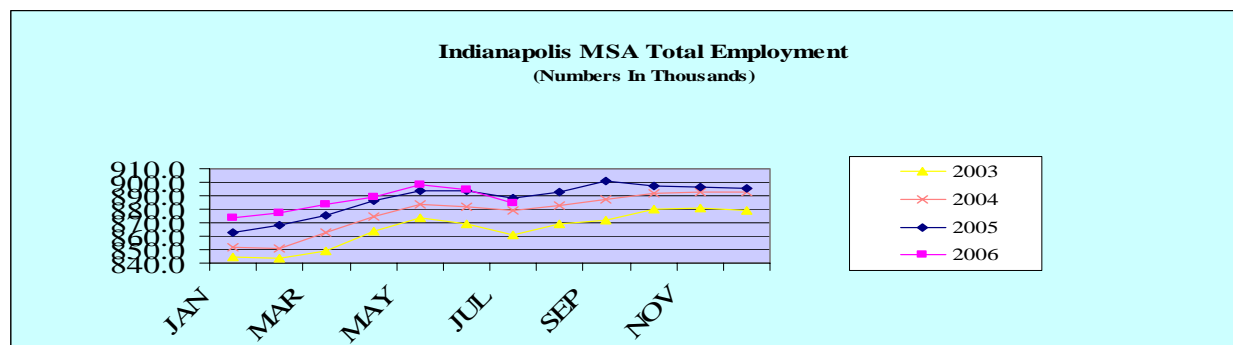
North American Industry Classification System



CHANGE FROM

	JUL 2006	JUN 2006	JUL 2005	JUN TO JUL	2006 2006	JUL TO JUL	2005 2006
Total Nonfarm	884,200	894,400	888,100	-10,200	-1.1%	-3,900	-0.4%
Total Private	781,800	783,900	786,100	-2,100	-0.3%	-4,300	-0.5%
Goods Producing	154,900	154,300	154,100	600	0.4%	800	0.5%
Service-Providing	729,300	740,100	734,000	-10,800	-1.5%	-4,700	-0.6%
Construction	52,300	51,700	53,100	600	1.2%	-800	-1.5%
Manufacturing	100,000	100,000	100,200	0	0.0%	-200	-0.2%
Durable Goods	62,200	62,200	62,100	0	0.0%	100	0.2%
Transportation Equip	17,700	17,900	17,400	-200	-1.1%	300	1.7%
Non-Durable Goods	37,800	37,800	38,100	0	0.0%	-300	-0.8%
Trade, Transportation, Util	193,700	193,800	195,700	-100	-0.1%	-2,000	-1.0%
Wholesale Trade	46,400	46,400	47,700	0	0.0%	-1,300	-2.7%
Retail Trade	96,800	97,200	98,300	-400	-0.4%	-1,500	-1.5%
Transp, Warehouse, Util	50,500	50,200	49,700	300	0.6%	800	1.6%
Transport & Warehouse	46,000	45,700	45,700	300	0.7%	300	0.7%
Financial Activities	65,000	65,100	63,800	-100	-0.2%	1,200	1.9%
Professional and Business	120,800	121,900	122,100	-1,100	-0.9%	-1,300	-1.1%
Educational and Health	106,700	107,100	106,900	-400	-0.4%	-200	-0.2%
Health Care and Social Svcs	89,300	90,100	89,400	-800	-0.9%	-100	-0.1%
Hospitals	31,100	30,800	31,400	300	1.0%	-300	-1.0%
Leisure and Hospitality	88,200	89,200	91,300	-1,000	-1.1%	-3,100	-3.4%
Accommodation and Food	75,600	75,700	75,800	-100	-0.1%	-200	-0.3%
Other Services	36,300	36,300	35,600	0	0.0%	700	2.0%
Federal Government	13,800	13,900	14,000	-100	-0.7%	-200	-1.4%
State Government	28,800	29,100	28,800	-300	-1.0%	0	0.0%
Local Government	59,800	67,500	59,200	-7,700	-11.4%	600	1.0%
Local Government Education	25,600	33,300	25,600	-7,700	-23.1%	0	0.0%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	JUL 2006	JUN 2006	JUL 2005	JUL 2006	JUN 2006	JUL 2005	JUL 2006	JUN 2006	JUL 2005
Manufacturing	\$855.29	\$855.70	\$851.47	41.1	41.1	39.9	\$20.81	\$20.82	\$21.34
Durable Goods	\$944.38	\$944.38	\$949.09	43.4	43.4	41.7	\$21.76	\$21.76	\$22.76
Non-Durable Goods	\$720.79	\$721.17	\$719.25	37.6	37.6	37.5	\$19.17	\$19.18	\$19.18
Retail	\$363.56	\$363.56	\$363.25	31.1	31.1	31.1	\$11.69	\$11.69	\$11.68

TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, Workforce Transition Studies



Local Office	July, 2006	June, 2006	% Change	July, 2005	% Change
Anderson	9,329	8,152	14.4%	7,728	20.7%
Indpls East	22,289	19,232	15.9%	21,168	5.3%
Indpls West	19,449	17,585	10.6%	23,640	-17.7%
Shelbyville	11,896	9,610	23.8%	11,161	6.6%
INDIANA TOTALS	287,208	223,274	28.6%	277,431	3.5%

APPLICANT POOL

Indiana Workforce Development's [Customer Self Service System \(CS3\)](#) performs matches between job applicants looking for work and employers looking for new employees. Each week *Applicant Pool* provides a numerical ranking of the top jobs being sought by job applicants registered with CS3. An applicant may select multiple job titles. The following ranking is as of 9/11/06.

<u>JOB TITLE</u>	<u>EGR 5</u> <u># OF APPLICANTS</u>
Assemblers (Factory)	5,359
Production Laborers	4,011
Forklift Operators	3,013
General Office Clerks	2,906
Cashiers	2,420
Administrative Assistants	2,351
All Other Machine Operators	2,229
Customer Service Reps	2,154
Hand Packers & Packagers	2,142
Stock Clerks	2,110
Receptionists	2,056
Data Entry, Except Composing	1,995
File Clerks	1,879
All Other Hand Workers	1,623
Production Helpers	1,613
Shipping & Receiving Clerks	1,586
All Other Mgrs & Administrators	1,578
Secretaries	1,448
Order Fillers-Whlsle/Retail	1,423
Postal Service Clerks	1,292



Economic Growth Region 5 Quarterly Census of Employment & Wages (QCEW) 1st Quarter 2006

<u>County</u>	<u>Avg. Emp.</u>	<u>Avg. Wkly. Wages</u>
Boone	17,270	\$640
Hamilton	96,630	\$830
Hancock	18,740	\$640
Hendricks	41,010	\$600
Johnson	41,380	\$570
Madison	40,780	\$610
Marion	556,640	\$890
Morgan	14,750	\$570
Shelby	16,740	\$630
EGR 5	843,940	\$820

Note: Does not include federal government employees.

*North American Industry Classification System.

Source: Indiana Workforce Development, Research & Analysis.

Wage Demand Information-Economic Growth Region 5

As of 9/11/06

Total Applicants	Avg. Annual Wage Demand	Median Annual Wage Demand
29,898	\$30,103	\$21,840

Wage Demand provides average and median wages required by job applicants. It also provides the number of applicants in the Indiana Workforce Development's [Customer Self Service System \(CS3\)](#).

The private sector created fewer jobs in the fourth quarter of 2005 but also eliminated fewer jobs than in the previous 3 months, producing a net employment increase for the 10th consecutive quarter, according to figures released by the Bureau of Labor Statistics. Job gains totaled 7,818,000 seasonally adjusted, 237,000 fewer than the 8,055,000 jobs added in the previous 3 months, BLS said in its latest report on business employment dynamics. Job losses totaled 7,267,000 in the final 3 months of 2005, a drop of 160,000 from 7,427,000 lost in the third quarter. The net gain of 551 jobs in the fourth quarter was about 77,000 less than the third quarter increase. (BLS Daily Report)

Indiana
Local Employment Dynamics
Quarterly Workforce Indicators
3rd Qtr. 2005

Total Employment	2,840,413
Turnover	10.6%
New Hires	537,008
Job Creation	164,972
Net Job Flow	-391
Separations	641,773
Avg. Monthly Earnings	\$2,811
Avg. New Hire Earnings	\$1,894

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics Program (LEHD) <http://lehd.dsd.census.gov/led/>.

ANDERSON MSA-Madison County
PAYROLL EMPLOYMENT



North American Industry Classification System



Consumer Price Index

1 Month Percent Change

Not Seasonally Adjusted

Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	0.2	0.6	0.6	0.8	-0.2	0.2	0.3	0.7	1.5	-0.2	-0.9	-0.3
2006	0.6	-0.1	0.7	0.5	0.3	0.3	0.3					

12 Months Percent Change

Not Seasonally Adjusted

Midwest Urban Average

All items

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2005	2.6	2.8	2.9	3.4	2.5	2.5	2.8	3.5	4.8	4.1	3.0	3.2
2006	3.6	3.0	3.1	2.8	3.3	3.4	3.3					

Source: U.S. Bureau of Labor Statistics

CHANGE FROM

	JUL 2006	JUN 2006	JUL 2005	JUN 2006 TO JUL 2006		JUL 2005 TO JUL 2006	
Total Nonfarm	42,700	45,200	42,800	-2,500	-5.5%	-100	-0.2%
Goods Producing	8,400	8,700	8,200	-300	-3.4%	200	2.4%
Service-Providing	34,300	36,500	34,600	-2,200	-6.0%	-300	-0.9%
Nat. Res. & Construction	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Manufacturing	6,800	6,900	6,300	-100	-1.4%	500	7.9%
Durable Goods	4,700	4,900	5,000	-200	-4.1%	-300	-6.0%
Motor Vehicle Parts Mfg	3,000	3,200	3,300	-200	-6.3%	-300	-9.1%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	5,300	5,500	5,700	-200	-3.6%	-400	-7.0%
Trans,Warehouse, Utilities	1,700	1,800	1,700	-100	-5.6%	0	0.0%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	1,800	1,900	1,900	-100	-5.3%	-100	-5.3%
Professional and Business	3,100	3,200	3,000	-100	-3.1%	100	3.3%
Educational and Health	7,900	8,000	8,000	-100	-1.3%	0	0.0%
Leisure and Hospitality	5,500	5,500	5,100	0	0.0%	400	7.8%
Other Services	2,000	2,000	1,900	0	0.0%	100	5.3%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,500	1,500	1,700	0	0.0%	-200	-11.8%
Local Government	3,200	4,800	3,300	-1,600	-33.3%	-100	-2.0%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics.



HOOSIERS BY THE NUMBERS
www.hoosierdata.in.gov

TERRY BROWN serving...Boone, Hamilton, Hancock, Hendricks, Johnson, Madison,
Marion, Morgan and Shelby counties
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